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*Counsel for Nobuaki Kobayashi, in his capacity  
as the Civil Rehabilitation Trustee and Foreign Representative  
of MtGox Co., Ltd., a/k/a MtGox KK*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

Mt Gox Co., Ltd. (a/k/a Mt Gox KK),

Debtor in a Foreign  
Proceeding.

Chapter 15

Case No. 14-31229-sgj-15

**NOTICE REGARDING FOREIGN MAIN PROCEEDING**

PLEASE TAKE NOTICE that on October 18, 2019, an update regarding the submission of claims in respect of the civil rehabilitation proceeding of Mt Gox Co. Ltd. a/k/a Mt Gox KK (the “Debtor”) under Japanese law currently pending before the Twentieth Civil Division of the

Tokyo District Court, Japan (the “Civil Rehabilitation Proceeding”) was posted by Nobuaki Kobayashi, in his capacity as Civil Rehabilitation Trustee of the Debtor (the “Trustee”), on the Trustee’s website: <https://www.mtgox.com/> (the “Claims Submission Update”). The Claims Submission Update and an English translation of the same are attached hereto as **Exhibit A**. This notice is for informational purposes only and is not intended to be construed as providing legal advice with respect to the statements made in the Claims Submission Update.

Dated: October 21, 2019

Respectfully submitted,

**FOLEY & LARDNER LLP**

/s/ Thomas C. Scannell

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